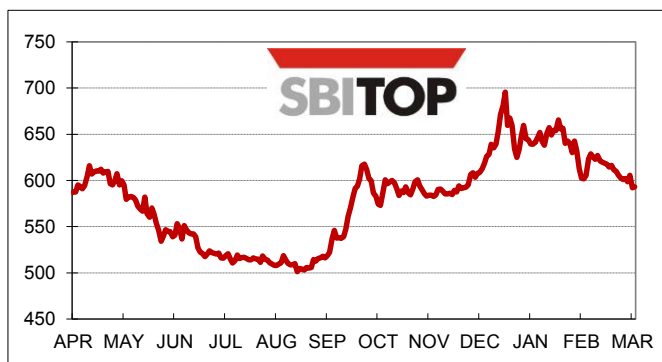


Monthly report - March 2013

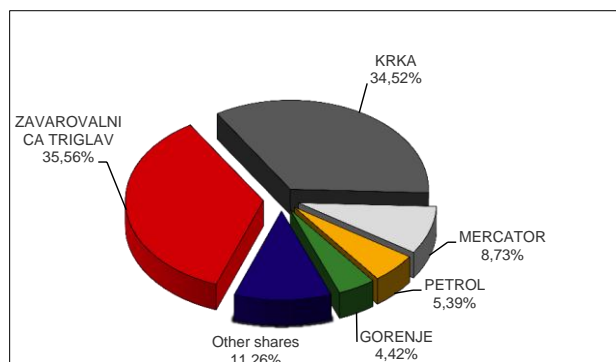


LJUBLJANA STOCK EXCHANGE

Slovene blue-chip index (SBITOP) performance



Shares by turnover



PRIME MARKET

	Price in EUR (31 Mar 2013)	Monthly change	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 Mar 2013)
GORENJE	4.480	8.71% ▲	1,818	278	71,263
INTEREUROPA	0.501	-30.90% ▼	67	77	8,432
KRKA	46.370	-10.83% ▼	14,189	1,473	1,642,709
LUKA KOPER	8.598	-0.02% ▼	648	157	120,372
MERCATOR	113.10	-5.75% ▼	3,587	231	425,862
NOVA KBM	0.749	-46.50% ▼	883	692	29,303
PETROL	215.25	-1.26% ▼	2,215	322	449,076
POZAVAROVALNICA SAVA	7.150	-5.92% ▼	600	98	66,942
TELEKOM SLOVENIJE	83.00	-1.38% ▼	1,597	211	542,445
ZAVAROVALNICA TRIGLAV	17.000	6.25% ▲	14,618	364	386,498
Total			40,223	3,903	3,742,902

TRADING SUMMARY

	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 Mar 2013)	Number of issues (31 Mar 2013)
EQUITY MARKET	41,106	4,562	4,490,683	61
FUND MARKET	193	94	16,869	1
BONDS	5,466	140	12,458,269	58
TREASURY BILLS	4	1	-	9
COMMERCIAL PAPERS	0	0	-	2
Total	46,769	4,797	16,965,821	120

TURNOVER BY MEMBERS

Member	Turnover in EUR 000	Share
ALTA INVEST	19,960	21.34%
PERSPEKTIVA BPD	17,673	18.89%
NOVA LJUBLJANSKA BANKA	14,928	15.96%
WOOD & COMPANY FINANCIAL SERVICES	11,057	11.82%
NOVA KBM	6,780	7.25%
OTHERS	23,139	24.74%
Total (21)	93,537	100.00%

Investment Conference of the LJSE Prime Market

Ljubljana, 18 April 2013

Cordially invited institutional investors and analysts!

More info: helena.kitek@ljse.si



cee stock exchange group

PRIME AND STANDARD MARKET SHARES - TOP GAINERS / DECLINERS

Issuer	Trading code	Price in EUR (31 Mar 2013)	Monthly change	Change since 31 Dec 2012	Change since 31 Mar 2012	Market
Gainers						
KOMPAS MTS	MTSG	8.00	19.40% ▲	70.21% ▲	31.15% ▲	Standard market
GORENJE	GRVG	4.480	8.71% ▲	18.21% ▲	-25.33% ▼	Prime market
SALUS	SALR	195.000	7.14% ▲	11.43% ▲	-9.30% ▼	Standard market
SAVA	SAVA	4.532	6.89% ▲	33.29% ▲	-61.98% ▼	Standard market
ISTRABENZ	ITBG	0.490	6.52% ▲	-2.00% ▼	-75.50% ▼	Standard market
Decliners						
PROBANKA	PRBP	0.400	-86.67% ▼	-88.89% ▼	-95.01% ▼	Standard market
ABANKA	ABKN	1.001	-62.91% ▼	-75.04% ▼	-89.34% ▼	Standard market
NOVA KBM	KBMR	0.749	-46.50% ▼	-42.38% ▼	-78.54% ▼	Prime market
INTEREUROPA	IEKG	0.50	-30.90% ▼	-8.91% ▼	-30.42% ▼	Prime market
PIVOVARNA LAŠKO	PILR	6.50	-15.58% ▼	-7.01% ▼	-22.62% ▼	Standard market

MOST TRADED SECURITIES

	Trading code	Price in EUR (31 Mar 2013)	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 Mar 2013)	Market
Shares						
ZAVAROVALNICA TRIGLAV	ZVTG	17.000	14,618	364	386,498	Prime market
KRKA	KRKG	46.370	14,189	1,473	1,642,709	Prime market
MERCATOR	MELR	113.10	3,587	231	425,862	Prime market
Funds						
INFOND PBGS, MEŠANI SKLAD	PBGS	0.649	193	94	16,869	Fund market
Bonds						
SLOVENSKA ODŠKODNINSKA DRUŽBA 2.IZDAJA	SOS2E	99.500	2,400	80	388,484	Bond market
BANKA CELJE 13. IZDAJA	BCE13	98.250	2,041	6	39,300	Bond market
PROBANKA 10. IZDAJA	PRB10	68.000	841	6	20,400	Bond market

PRIME AND STANDARD MARKET RATIOS

	Trading code	Price-to-earnings ratio (P/E)	Dividend yield	Price-to-book ratio (P/B)	Turnover ratio	Beta
Prime market						
GORENJE	GRVG	7.89	3.35%	0.18	0.10	0.67
INTEREUROPA	IEKG			0.03	0.05	0.48
KRKA	KRKG	9.57	3.23%	1.41	0.08	0.77
LUKA KOPER	LKPG	271.50		0.50	0.03	0.79
MERCATOR	MELR		5.31%	0.64	0.10	0.97
NOVA KBM	KBMR			0.07	0.08	1.28
PETROL	PETG	8.32	3.83%	1.03	0.07	1.20
POZAVAROVALNICA SAVA	POSR	10.27		0.46	0.07	0.47
TELEKOM SLOVENIJE	TLSG	15.88	8.43%	0.67	0.05	1.03
ZAVAROVALNICA TRIGLAV	ZVTG	5.32	4.12%	0.68	0.11	1.14
Prime market ratios		25.76	4.19%	0.76	0.09	
Standard market						
ABANKA VIPA	ABKN			0.03	0.001	0.22
AERODROM LJUBLJANA	AELG	9.39	4.92%	0.40	0.07	0.69
DELO PRODAJA	DPRG	6.89	0.85%	0.43	0.00004	-0.02
ISKRA AVTOELEKTRIKA	IALG	4.92	1.76%	0.66	0.19	-0.01
ISTRABENZ	ITBG	0.12			0.005	-0.48
KOMPAS MTS	MTSG	2.93	4.13%	0.10	0.0002	0.22
MLINOTEST	MAJG	15.29		0.27	0.001	-0.02
NIKA	NIKN			2.05	0.002	-0.03
PIVOVARNA LAŠKO	PILR			0.66	0.01	0.73
SALUS	SALR	8.87	5.13%	0.45	0.06	-0.03
SAVA	SAVA			0.15	0.06	1.10
TERME ČATEŽ	TCRG	20.70	2.82%	0.55	0.004	0.054
UNIOR	UKIG			0.06	0.012	-0.35
ŽITO	ZTOG	12.38	6.00%	0.27	0.04	-0.08
Standard market ratios			2.26%	0.26	0.04	

Calculated on the basis of audited consolidated financial statements for 2011; Petrol, Pivovarna Laško, Nika, Mercator, Salus, Sava in Zavarovalnica Triglav for 2012. Market averages are calculated by market capitalisation weighting (illiquid companies excluded).

P / E = price / earnings per share

Dividend yield = last confirmed dividend / price

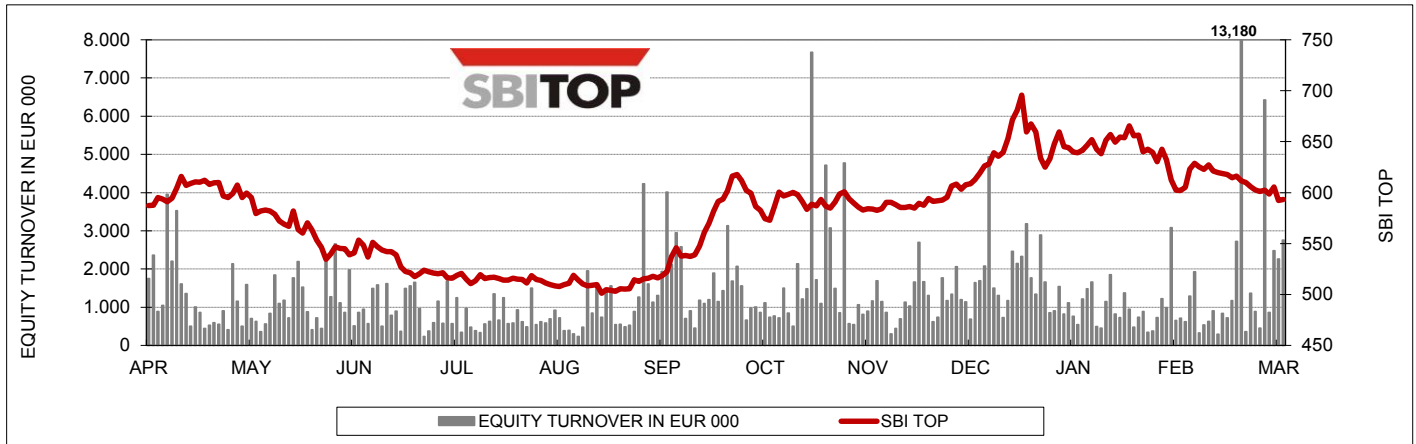
P / B = price / book value of share (own shares excluded)

Ratios for Aerodrom Ljubljana are based on all issued shares (ordinary and preferred)

Turnover ratio = yearly turnover / average market capitalisation (current month, before 6 and before 12 months).

The systematic risk indicator "Beta" is calculated using 12-month daily data and with correlation to SBITOP.

SLOVENE BLUE-CHIP INDEX - SBI TOP



Value on 31 Mar 2013 **593.14**

Change in March 2013 -30.07
 Max. value in March 2013 (1 Mar 2013) 628.64
 Min. value in March 2013 (27 Mar 2013) 592.19

Monthly change -4.83% ▼
 Change from 31 Dec 2012 -6.67% ▼
 Change from 31 Mar 2012 -1.02% ▼

SBITOP constituents:

		Weight as of 31 Mar 2013	Price in EUR (31 Mar 2013)
KRKA	KRKG	28.32%	46.370
PETROL	PETG	24.98%	215.25
MERCATOR	MELR	16.92%	113.10
TELEKOM SLOVENIJE	TLSG	12.93%	83.00
ZAVAROVALNICA TRIGLAV	ZVTG	12.28%	17.000
GORENJE	GRVG	3.40%	4.480
NOVA KBM	KBMR	1.16%	0.749

CEESEG Composite Index in EUR - CEESEG EUR



CEESEG is a trademark of WBAG.

Value on 31 Mar 2013 **1,167.89**

Change in March 2013 -57.42
 Max. value in March 2013 (8 Mar 2013) 1,261.39
 Min. value in March 2013 (27 Mar 2013) 1,166.95

Monthly change -4.69% ▼
 Change from 31 Dec 2012 -4.53% ▼
 Change from 31 Mar 2012 -0.91% ▼

CEESEG EUR constituents: 50 shares, represent first 15:

	Weight as of 31 Mar 2013	Price in EUR (31 Mar 2013)
OMV AG	9.68%	33.175
ERSTE GROUP BANK AG	9.42%	21.730
CEZ	8.76%	22.844
ANDRITZ AG	7.76%	52.34
VOESTALPINE AG	5.89%	23.955
IMMOFINANZ AG	5.35%	2.955
MOL	5.11%	54.84
OTP BANK	4.92%	14.076
VIENNA INSURANCE GROUP AG	4.31%	37.780
KOMERCNI BANKA	4.04%	149.02
RAIFFEISEN BANK INTERNATIONAL AG	2.77%	26.515
TELEFONICA O2 CR	2.70%	11.762
TELEKOM AUSTRIA AG	2.43%	5.119
RICHTER GEDEON	2.18%	109.11
VERBUND AG KAT. A	2.05%	16.910

MONTHLY TURNOVER BY MARKET IN EUR 000

Year 2012	Equity Market					Treasury bills	Commercial papers	Average daily turnover	TOTAL	MoM Index
	Prime Market	Standard Market	Entry Market	Fund Market	Bond Market					
March	26,429	2,628	1,658	171	6,551	9		1,702	37,447	148
April	23,155	651	703	206	4,854		26	1,644	29,594	79
May	21,689	741	1,037	293	3,524		202	1,309	27,486	93
June	22,745	217	705	108	7,163		4	1,547	30,942	113
July	14,369	843	903	68	4,921		4	959	21,108	68
August	15,836	251	1,401	76	4,630			1,009	22,194	105
September	31,650	599	873	135	8,629	49		2,097	41,934	189
October	32,423	344	2,120	119	2,040		34	1,686	37,082	88
November	25,687	4,633	1,287	176	2,239			1,620	34,023	92
December	21,390	887	898	86	3,606			1,580	26,867	79
Total 2012	270,163	16,944	15,759	1,791	55,394	67	270	1,465	360,388	
Year 2013										
January	30,145	570	798	46	5,257		3,399	1,828	40,214	150
February	17,490	751	730	159	3,926			1,213	23,056	57
March	40,223	582	300	193	5,466	4		2,338	46,769	203
Total 2013	87,858	1,903	1,828	398	14,649	4	3,399	1,804	110,039	

MARKET CAPITALISATION BY MARKET IN EUR 000

Date	Prime Market	Equity Market Standard Market	Entry Market	Fund Market	Bond Market	TOTAL (equity)	MoM Index
March 31, 2012	3,802,346	510,446	608,926	20,393	13,463,452	4,921,719	105
April 30, 2012	3,766,754	442,135	601,245	19,750	13,446,214	4,810,135	98
May 31, 2012	3,384,985	368,646	593,354	19,355	13,399,563	4,346,986	90
June 30, 2012	3,297,868	338,183	575,264	18,420	13,345,076	4,211,315	97
July 31, 2012	3,246,555	305,748	586,691	18,407	12,899,713	4,138,993	98
August 31, 2012	3,214,168	300,454	597,450	18,041	12,700,383	4,112,072	99
September 30, 2012	3,760,666	312,977	553,032	17,817	12,778,542	4,626,676	113
October 31, 2012	3,742,939	320,598	583,039	17,709	12,856,103	4,646,575	100
November 30, 2012	3,692,228	306,338	558,673	16,942	12,767,870	4,557,239	98
December 31, 2012	3,991,719	317,841	601,607	16,848	12,735,678	4,911,166	108
January 31, 2013	4,083,157	322,877	567,769	17,194	12,558,612	4,973,803	101
February 28, 2013	3,986,685	289,673	515,570	17,060	12,523,064	4,791,928	96
March 31, 2013	3,742,902	259,175	488,606	16,869	12,458,269	4,490,683	94

NEWS AND EVENTS

- In March 2013, there was an increase in average consumer prices MoM by 0.3 per cent, while price growth for the entire year has been 2.0 per cent.
- On 31st March 2013, the ECB euro foreign exchange reference rate against the dollar was 1 EUR = USD 1.2805. In the past month, the euro fell by 2.5 per cent against the dollar, while it depreciated by 4.1 per cent against the dollar during the past 12-month period.

MEMBERS LIST

Member	Tel. No.	Member	Tel. No.
Abanka Vipava, d. d., Ljubljana	+386 1 471 81 88	Moja delnica BPH, d. d., Ljubljana	+386 1 433 11 55
ALTA Invest, d. d., Ljubljana	+386 1 320 03 90	Nova Kreditna banka Maribor, d.d., Maribor	+386 2 229 27 38
BKS BANK AG, Bančna podružnica, Ljubljana	+386 1 589 09 26	Nova Ljubljanska banka, d. d., Ljubljana	+386 1 476 52 07
Deželna banka Slovenije, d. d., Ljubljana	+386 1 472 72 68	Perspektiva, borzno posrednika družba, d. d., Ljubljana	+386 1 568 82 25
Erste Group Bank AG, Vienna *	+43 50 100 83118	Probanka, d. d., Maribor	+386 2 252 05 58
Factor banka, d. d., Ljubljana	+386 1 230 66 14	Raiffeisen Banka, d. d., Maribor	+386 2 229 31 19
GBD Gorenjska borzno posredniška družba, d. d., Kranj	+386 4 280 10 18	Raiffeisen Centrobank AG, Vienna *	+43 51520 5457
Gorenjska banka, d. d., Kranj	+386 4 208 43 28	SKB banka, d. d., Ljubljana	+386 1 471 50 82
Hypo Alpe-Adria-Bank, d. d., Ljubljana	+386 1 580 42 76	UniCredit Banka, d. d., Ljubljana	+386 1 587 64 30
Ilirika borzno posredniška hiša, d. d., Ljubljana	+386 1 300 22 60	WOOD & Company Financial Services, a.s.*	+420 222 096 287
KBC Securities NV, Brussels *	+32 2 429 13 04		

* Remote member of LJSE