

Monthly report - July 2013

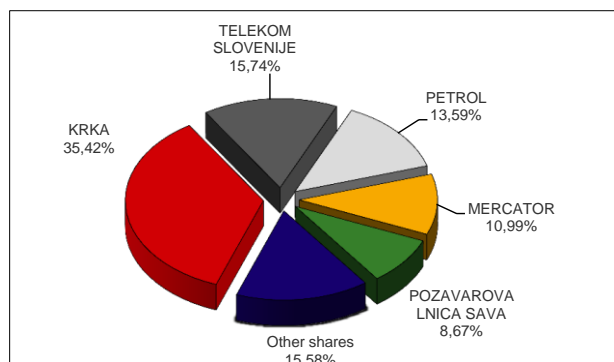


LIUBLJANA STOCK EXCHANGE

Slovene blue-chip index (SBITOP) performance



Shares by turnover



PRIME MARKET

	Price in EUR (31 Jul 2013)	Monthly change	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 Jul 2013)
GORENJE	4.590	14.18% ▲	1,041	209	73,013
INTEREUROPA	0.400	-11.11% ▼	60	48	6,732
KRKA	54.00	5.88% ▲	9,977	1,055	1,913,010
LUKA KOPER	10.100	12.22% ▲	946	140	141,400
MERCATOR	103.00	-1.90% ▼	3,096	380	387,832
NOVA KBM	0.410	-21.15% ▼	55	234	132,472
PETROL	210.25	0.12% ▲	3,829	198	438,645
POZAVAROVANICA SAVA	8.700	16.00% ▲	2,441	69	149,811
TELEKOM SLOVENIJE	110.00	5.77% ▲	4,434	441	718,903
ZAVAROVANICA TRIGLAV	18.100	1.69% ▲	838	225	411,506
Total			26,716	2,999	4,373,325

TRADING SUMMARY

	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 Jul 2013)	Number of issues (31 Jul 2013)
EQUITY MARKET	28,165	3,461	5,078,236	61
BONDS	9,414	153	12,218,254	56
FUND MARKET	33	31	15,970	1
TREASURY BILLS	0	0 -		11
COMMERCIAL PAPERS	11	7 -		3
Total	37,623	3,652	17,312,460	118

TURNOVER BY MEMBERS

Member	Turnover in EUR 000	Share
PERSPEKTIVA BPD	21,566	28.66%
ALTA INVEST	14,221	18.90%
ILIRIKA	8,267	10.99%
PROBANKA	7,245	9.63%
NOVA KBM	3,949	5.25%
OTHERS	19,997	26.58%
Total (21)	75,245	100.00%



More info at www.ljse.si



cee stock exchange group

PRIME AND STANDARD MARKET SHARES - TOP GAINERS / DECLINERS

Issuer	Trading code	Price in EUR (31 Jul 2013)	Monthly change	Change since 31 Dec 2012	Change since 31 Jul 2012	Market
Gainers						
ABANKA	ABKN	0.900	200.00% ▲	-77.56% ▼	-82.00% ▼	Standard market
SALUS	SALR	217.00	17.30% ▲	24.00% ▲	11.28% ▲	Standard market
POZAVAROVALNICA SAVA	POSR	8.700	16.00% ▲	22.19% ▲	58.50% ▲	Prime market
AERODROM LJUBLJANA	AELG	20.000	14.29% ▲	66.67% ▲	88.68% ▲	Standard market
GORENJE	GRVG	4.590	14.18% ▲	21.11% ▲	-8.20% ▼	Prime market
Decliners						
ISTRABENZ	ITBG	0.201	-49.75% ▼	-59.80% ▼	-64.11% ▼	Standard market
TERME ČATEŽ	TCRG	70.000	-24.73% ▼	-60.45% ▼	-60.67% ▼	Standard market
NOVA KBM	KBMR	0.410	-21.15% ▼	-68.46% ▼	-79.50% ▼	Prime market
INTEREUROPA	IEKG	0.400	-11.11% ▼	-27.27% ▼	-12.85% ▼	Prime market
MERCATOR	MELR	103.000	-1.90% ▼	-9.65% ▼	-16.26% ▼	Prime market

MOST TRADED SECURITIES

	Trading code	Price in EUR (31 Jul 2013)	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 Jul 2013)	Market
Shares						
KRKA	KRKG	54.000	9,977	1,055	1,913,010	Prime market
TELEKOM SLOVENIJE	TLSG	110.000	4,434	441	718,903	Prime market
PETROL	PETG	210.25	3,829	198	438,645	Prime market
Funds						
INFOND PBGS, MEŠANI SKLAD	PBGS	0.640	33	31	15,970	Fund market
Bonds						
PROBANKA 10 th ISSUE	PRB10	65.000	6,190	10	19,500	Bond market
ZAVAROVALNICA TRIGLAV 2 nd ISSUE	ZT02	100.000	2,159	10	30,000	Bond market
SLOVENSKA ODŠKODNINSKA DRUŽBA 2 nd ISSUE	SOS2E	100.170	499	59	342,577	Bond market

PRIME AND STANDARD MARKET RATIOS

	Trading code	Price-to-earnings ratio (P/E)	Dividend yield	Price-to-book ratio (P/B)	Turnover ratio	Beta
Prime market						
GORENJE	GRVG	1,393.38	0.00%	0.19	0.11	0.59
INTEREUROPA	IEKG			0.02	0.10	0.14
KRKA	KRKG	11.23	2.98%	1.51	0.07	0.67
LUKA KOPER	LKPG	13.49		0.57	0.05	0.74
MERCATOR	MELR		0.00%	0.58	0.09	0.93
NOVA KBM	KBMR			0.27	0.07	0.80
PETROL	PETG	8.13	4.76%	1.01	0.06	1.21
POZAVAROVALNICA SAVA	POSR	6.17		0.48	0.10	0.44
TELEKOM SLOVENIJE	TLSG	16.38	7.55%	0.88	0.06	1.23
ZAVAROVALNICA TRIGLAV	ZVTG	5.67	11.05%	0.72	0.13	1.30
Prime market ratios		155.37	4.12%	0.90	0.13	
Standard market						
ABANKA VIPA	ABKN			0.04	0.002	-0.25
AERODROM LJUBLJANA	AELG	14.62	3.15%	0.61	0.04	0.57
DELO PRODAJA	DPRG	9.51	1.21%	0.24	0.00005	-0.04
ISKRA AVTOELEKTRIKA	IALG	17.57	3.57%	0.65	0.18	0.06
ISTRABENZ	ITBG				0.017	0.23
KOMPAS MTS	MTSG	1.00	4.13%	0.09	0.0006	0.14
MLINOTEST	MAJG			0.22	0.002	-0.01
NIKA	NIKN			2.17	0.002	0.00
PIVOVARNA LAŠKO	PILR			0.48	0.03	0.64
SALUS	SALR	9.87	13.82%	0.50	0.08	-0.04
SAVA	SAVA			0.10	0.06	1.40
TERME ČATEŽ	TCRG	34.38	4.29%	0.26	0.006	-0.067
UNIOR	UKIG			0.06	0.014	-0.17
ŽITO	ZTOG	54.16	4.98%	0.31	0.04	-0.02
Standard market ratios			3.71%	0.24	0.05	

Calculated on the basis of audited consolidated financial statements for 2012.

Market averages are calculated by market capitalisation weighting (illiquid companies excluded).

P / E = price / earnings per share

Dividend yield = last confirmed dividend / price

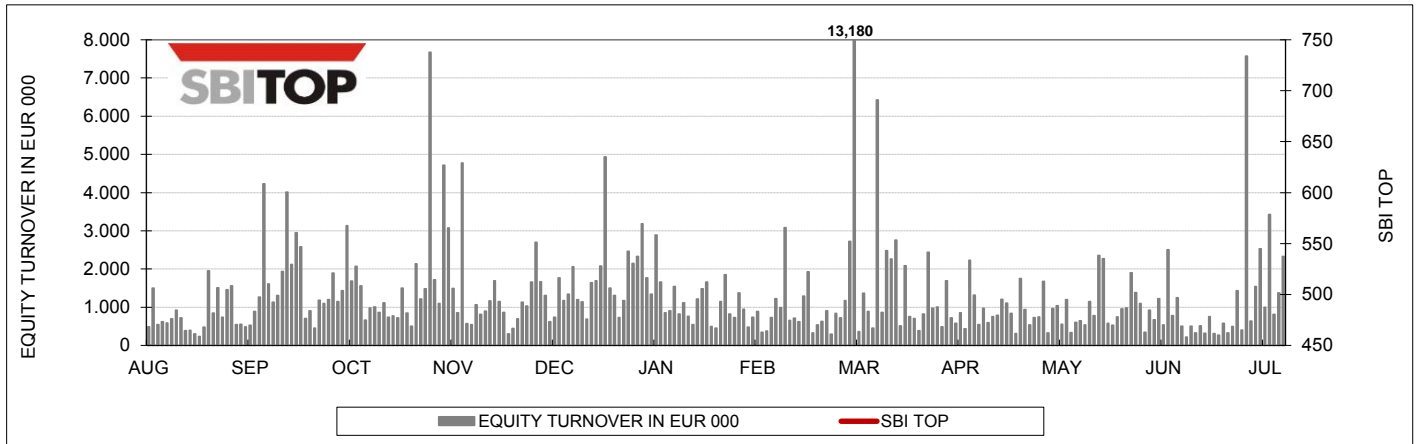
P / B = price / book value of share (own shares excluded)

Ratios for Aerodrom Ljubljana are based on all issued shares (ordinary and preferred)

Turnover ratio = yearly turnover / average market capitalisation (current month, before 6 and before 12 months).

The systematic risk indicator "Beta" is calculated using 12-month daily data and with correlation to SBITOP.

SLOVENE BLUE-CHIP INDEX - SBI TOP



Value on 31 Jul 2013 **634.02**

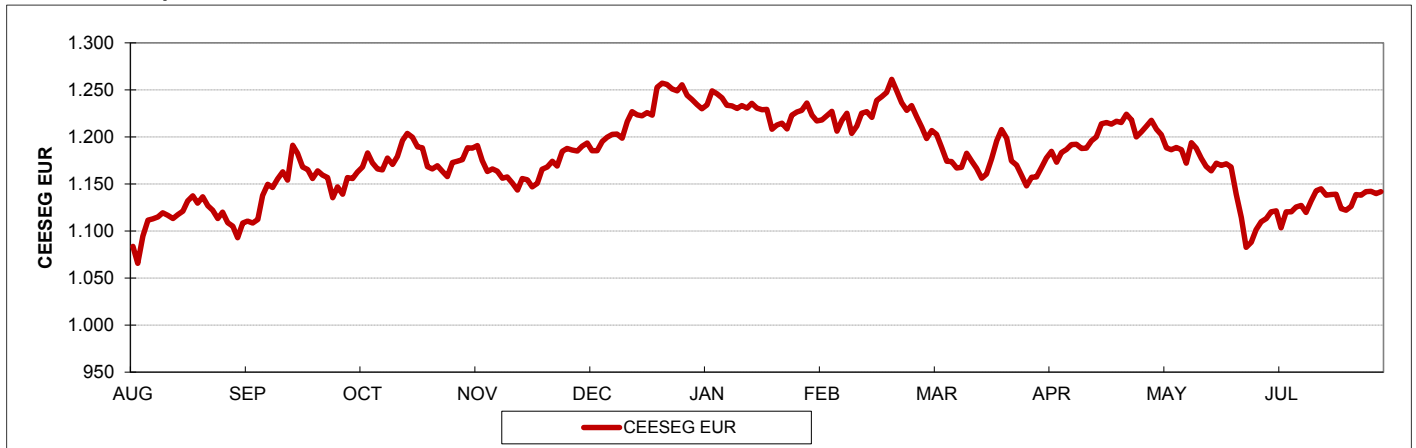
Change in July 2013 18.13
 Max. value in July 2013 (26 July 2013) 640.21
 Min. value in July 2013 (10 July 2013) 603.81

Monthly change 2.94% ▲
 Change from 31 Dec 2012 -0.23% ▼
 Change from 31 Jul 2012 23.19% ▲

SBITOP constituents:

		Weight as of 31 Jul 2013	Price in EUR (31 Jul 2013)
KRKA	KRKG	30.43%	54.00
PETROL	PETG	21.15%	210.25
MERCATOR	MELR	13.35%	103.00
TELEKOM SLOVENIJE	TLSG	19.80%	110.00
ZAVAROVALNICA TRIGLAV	ZVTG	11.34%	18.100
GORENJE	GRVG	3.02%	4.590
NOVA KBM	KBMR	0.91%	0.410

CEESEG Composite Index in EUR - CEESEG EUR



CEESEG is a trademark of WBAG.

Value on 31 Jul 2013 **1,141.88**

Change in July 2013 38.62
 Max. value in July 2013 (15 July 2013) 1,144.92
 Min. value in July 2013 (3 July 2013) 1,103.26

Monthly change 2.58% ▲
 Change from 31 Dec 2012 -6.66% ▼
 Change from 31 Jul 2012 5.12% ▲

CEESEG EUR constituents: 51 shares, represent first 15:

	Weight as of 31 Jul 2013	Price in EUR (31 Jul 2013)
ERSTE GROUP BANK AG	10.33%	22.830
OMV AG	9.08%	33.265
VOESTALPINE AG	7.37%	28.815
CEZ	7.14%	17.902
ANDRITZ AG	6.25%	40.550
IMMOFINANZ AG	5.80%	3.077
OTP BANK	5.49%	15.103
MOL	5.46%	56.34
VIENNA INSURANCE GROUP AG	4.61%	38.875
KOMERCNI BANKA	4.13%	146.61
TELEKOM AUSTRIA AG	2.57%	5.225
RAIFFEISEN BANK INTERNATIONAL AG	2.48%	22.845
KRKA	2.48%	54.00
RICHTER GEDEON	2.39%	11.535
WIENERBERGER AG	2.14%	9.830

MONTHLY TURNOVER BY MARKET IN EUR 000

Year 2012	Equity Market					Treasury bills	Commercial papers	Average daily turnover	TOTAL	MoM Index
	Prime Market	Standard Market	Entry Market	Fund Market	Bond Market					
July	14,369	843	903	68	4,921		4	959	21,108	68
August	15,836	251	1,401	76	4,630			1,009	22,194	105
September	31,650	599	873	135	8,629	49		2,097	41,934	189
October	32,423	344	2,120	119	2,040		34	1,686	37,082	88
November	25,687	4,633	1,287	176	2,239			1,620	34,023	92
December	21,390	887	898	86	3,606			1,580	26,867	79
Total 2012	270,163	16,944	15,759	1,791	55,394	67	270	1,465	360,388	
Year 2013										
January	30,145	570	798	46	5,257		3,399	1,828	40,214	150
February	17,490	751	730	159	3,926			1,213	23,056	57
March	40,223	582	300	193	5,466	4		2,338	46,769	203
April	19,975	519	346	255	8,189			1,394	29,284	63
May	16,644	620	681	154	2,825	0	101	956	21,025	72
June	18,827	557	2,411	91	4,952		103	1,418	26,941	128
July	26,716	1,088	361	33	9,414		11	1,636	37,623	140
Total 2013	170,019	4,686	5,628	932	40,028	4	3,613	1,540	224,911	

MARKET CAPITALISATION BY MARKET IN EUR 000

Date	Prime Market	Equity Market Standard Market	Entry Market	Fund Market	Bond Market	TOTAL (equity)	MoM Index
July 31, 2012	3,246,555	305,748	586,691	18,407	12,899,713	4,138,993	98
August 31, 2012	3,214,168	300,454	597,450	18,041	12,700,383	4,112,072	99
September 30, 2012	3,760,666	312,977	553,032	17,817	12,778,542	4,626,676	113
October 31, 2012	3,742,939	320,598	583,039	17,709	12,856,103	4,646,575	100
November 30, 2012	3,692,228	306,338	558,673	16,942	12,767,870	4,557,239	98
December 31, 2012	3,991,719	317,841	601,607	16,848	12,735,678	4,911,166	108
January 31, 2013	4,083,157	322,877	567,769	17,194	12,558,612	4,973,803	101
February 28, 2013	3,986,685	289,673	515,570	17,060	12,523,064	4,791,928	96
March 31, 2013	3,742,902	259,175	488,606	16,869	12,458,269	4,490,683	94
April 30, 2013	4,087,174	242,887	453,554	16,463	12,376,584	4,783,616	107
May 31, 2013	4,057,091	237,505	492,639	16,353	12,324,861	4,787,235	100
June 30, 2013	4,063,907	235,002	505,579	15,776	12,254,804	4,804,488	100
July 31, 2013	4,373,325	234,145	470,767	15,970	12,218,254	5,078,236	106

NEWS AND EVENTS

- In July 2013, there was an decrease in average consumer prices MoM by 0.3 per cent, while price growth for the entire year has been 2.6 per cent.
- On 31th July 2013, the ECB euro foreign exchange reference rate against the dollar was 1 EUR = USD 1. 3275. In the past month, the euro rose by 1.5 per cent against the dollar, while it appreciated by 8.1 per cent against the dollar during the past 12-month period.

MEMBERS LIST

Member	Tel. No.	Member	Tel. No.
Abanka Vipava, d. d., Ljubljana	+386 1 471 81 88	Moja delnica BPH, d. d., Ljubljana	+386 1 433 11 55
ALTA Invest, d. d., Ljubljana	+386 1 320 03 90	Nova Kreditna banka Maribor, d.d., Maribor	+386 2 229 27 38
BKS BANK AG, Bančna podružnica, Ljubljana	+386 1 589 09 26	Nova Ljubljanska banka, d. d., Ljubljana	+386 1 476 52 07
Deželna banka Slovenije, d. d., Ljubljana	+386 1 472 72 68	Perspektiva, borzno posrednika družba, d. d., Ljubljana	+386 1 568 82 25
Erste Group Bank AG, Vienna *	+43 50 100 83118	Probanka, d. d., Maribor	+386 2 252 05 58
Factor banka, d. d., Ljubljana	+386 1 230 66 14	Raiffeisen Banka, d. d., Maribor	+386 2 229 31 19
GBD Gorenjska borzno posredniška družba, d. d., Kranj	+386 4 280 10 18	Raiffeisen Centrobank AG, Vienna *	+43 51520 5457
Gorenjska banka, d. d., Kranj	+386 4 208 43 28	SKB banka, d. d., Ljubljana	+386 1 471 50 82
Hypo Alpe-Adria-Bank, d. d., Ljubljana	+386 1 580 42 76	UniCredit Banka, d. d., Ljubljana	+386 1 587 64 30
Ilirika borzno posredniška hiša, d. d., Ljubljana	+386 1 300 22 60	WOOD & Company Financial Services, a.s.*	+420 222 096 287
KBC Securities NV, Brussels *	+32 2 429 13 04		

* Remote member of LJSE