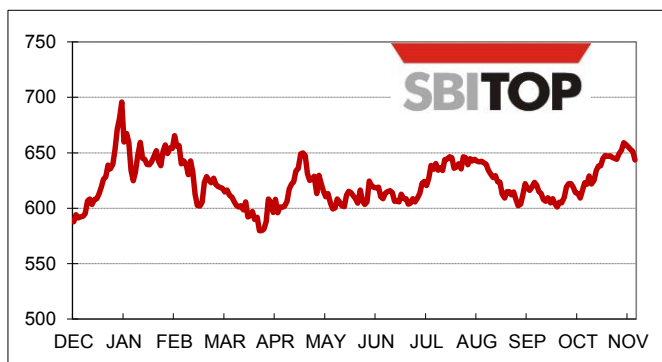


Monthly report - November 2013

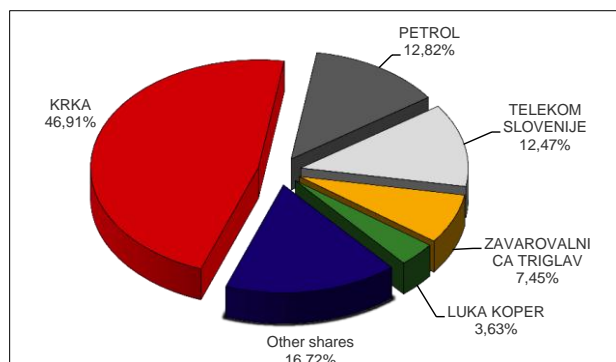


LJUBLJANA STOCK EXCHANGE

Slovene blue-chip index (SBITOP) performance



Shares by turnover



PRIME MARKET

	Price in EUR (30 Nov 2013)	Monthly change	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (30 Nov 2013)
GORENJE	4.305	2.01% ▲	229	165	78,468
INTEREUROPA	0.500	31.58% ▲	51	95	8,415
KRKA	58.50	2.83% ▲	10,589	1,241	2,072,428
LUKA KOPER	10.550	-6.22% ▼	819	148	147,700
MERCATOR	75.00	-6.82% ▼	780	260	282,402
NOVA KBM	0.100	-61.54% ▼	115	554	32,310
PETROL	220.00	1.62% ▲	2,894	359	458,986
POZAVAROVALNICA SAVA	8.500	6.25% ▲	92	53	146,367
TELEKOM SLOVENIJE	117.65	6.95% ▲	2,815	376	768,899
ZAVAROVALNICA TRIGLAV	18.820	0.21% ▲	1,683	259	427,875
Total			20,066	3,510	4,423,851

TRADING SUMMARY

	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (30 Nov 2013)	Number of issues (30 Nov 2013)
EQUITY MARKET	22,573	4,387	5,134,347	59
BONDS	13,754	145	12,064,588	55
FUND MARKET	192	95	15,267	1
TREASURY BILLS	0	0	-	13
COMMERCIAL PAPERS	27	2	-	4
Total	36,546	4,629	17,214,202	115

TURNOVER BY MEMBERS

Member	Turnover in EUR 000	Share
ILIRIKA	19,293	26.40%
ALTA INVEST	12,889	17.63%
PERSPEKTIVA BPD	8,852	12.11%
WOOD & COMPANY FINANCIAL SERVICES	8,541	11.69%
FACTOR BANKA	3,348	4.58%
OTHERS	20,168	27.59%
Total (21)	73,092	100.00%



More info at www.ljse.si



cee stock exchange group

PRIME AND STANDARD MARKET SHARES - TOP GAINERS / DECLINERS

Issuer	Trading code	Price in EUR (30 Nov 2013)	Monthly change	Change since 31 Dec 2012	Change since 30 Nov 2012	Market
Gainers						
ABANKA	ABKN	0.600	87.50% ▲	-85.04% ▼	-85.00% ▼	Standard market
INTEREUROPA	IEKG	0.500	31.58% ▲	-9.09% ▼	-5.66% ▼	Prime market
LETRIKA	IALG	29.000	31.10% ▲	65.71% ▲	93.33% ▲	Standard market
ŽITO	ZTOG	65.00	11.11% ▲	12.05% ▲	15.66% ▲	Standard market
TELEKOM SLOVENIJE	TLSG	117.65	6.95% ▲	23.13% ▲	47.06% ▲	Prime market
Decliners						
NOVA KBM	KBMR	0.100	-61.54% ▼	-92.31% ▼	-91.15% ▼	Prime market
SAVA	SAVA	0.480	-52.00% ▼	-85.88% ▼	-86.89% ▼	Standard market
ISTRABENZ	ITBG	0.130	-35.00% ▼	-74.00% ▼	-73.95% ▼	Standard market
DELO PRODAJA	DPRG	11.400	-9.52% ▼	-42.97% ▼	-43.00% ▼	Standard market
MERCATOR	MELR	75.00	-6.82% ▼	-34.21% ▼	-35.34% ▼	Prime market

MOST TRADED SECURITIES

	Trading code	Price in EUR (30 Nov 2013)	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (30 Nov 2013)	Market
Shares						
KRKA	KRKG	58.500	10,589	1,241	2,072,428	Prime market
PETROL	PETG	220.000	2,894	359	458,986	Prime market
TELEKOM SLOVENIJE	TLSG	117.65	2,815	376	768,899	Prime market
Funds						
INFOND PBGS, MEŠANI SKLAD	PBGS	0.663	192	95	15,267	Fund market
Bonds						
SLOVENSKA ODŠKODNINSKA DRUŽBA 2 nd ISSUE	SOS2E	101.500	7,462	67	295,929	Bond market
PETROL 1 st ISSUE	PET1	103.200	2,393	3	51,600	Bond market
REPUBLIKA SLOVENIJA 53 rd ISSUE	RS53	100.000	1,302	6	79,291	Bond market

PRIME AND STANDARD MARKET RATIOS

	Trading code	Price-to-earnings ratio (P/E)	Dividend yield	Price-to-book ratio (P/B)	Turnover ratio	Beta
Prime market						
GORENJE	GRVG	1,306.86		0.18	0.11	0.57
INTEREUROPA	IEKG			0.03	0.12	0.13
KRKA	KRKG	12.17	2.75%	1.64	0.06	0.70
LUKA KOPER	LKPG	14.10	1.61%	0.59	0.06	0.81
MERCATOR	MELR			0.42	0.06	1.11
NOVA KBM	KBMR			0.07	0.05	0.30
PETROL	PETG	8.51	4.55%	1.06	0.05	1.16
POZAVAROVALNICA SAVA	POSR	6.03		0.47	0.09	0.44
TELEKOM SLOVENIJE	TLSG	17.52	7.05%	0.94	0.05	1.19
ZAVAROVALNICA TRIGLAV	ZVTG	5.89	10.63%	0.75	0.10	1.23
Prime market ratios		157.16	4.07%	0.91	0.11	
Standard market						
ABANKA VIPA	ABKN			0.03	0.002	0.39
AERODROM LJUBLJANA	AELG	20.51	2.25%	0.86	0.07	0.39
DELO PRODAJA	DPRG	7.75	1.49%	0.20	0.00021	-0.03
ISKRA AVTOELEKTRIKA	IALG	29.36	2.14%	1.09	0.04	0.16
ISTRABENZ	ITBG				0.006	0.95
KOMPAS MTS	MTSG	0.94	6.67%	0.08	0.0007	0.16
MLINOTEST	MAJG			0.32	0.165	-0.17
NIKA	NIKN			2.29	0.003	0.01
PIVOVARNA LAŠKO	PILR			0.47	0.05	0.25
SALUS	SALR	10.15	13.45%	0.51	0.09	-0.02
SAVA	SAVA			0.02	0.04	2.08
TERME ČATEŽ	TCRG	31.68		0.24	0.005	-0.085
UNIOR	UKIG			0.05	0.021	-0.36
ŽITO	ZTOG	58.67	4.60%	0.33	0.15	0.00
Standard market ratios			2.80%	0.26	0.06	

Calculated on the basis of audited consolidated financial statements for 2012.

Market averages are calculated by market capitalisation weighting (illiquid companies excluded).

P / E = price / earnings per share

Dividend yield = last confirmed dividend / price

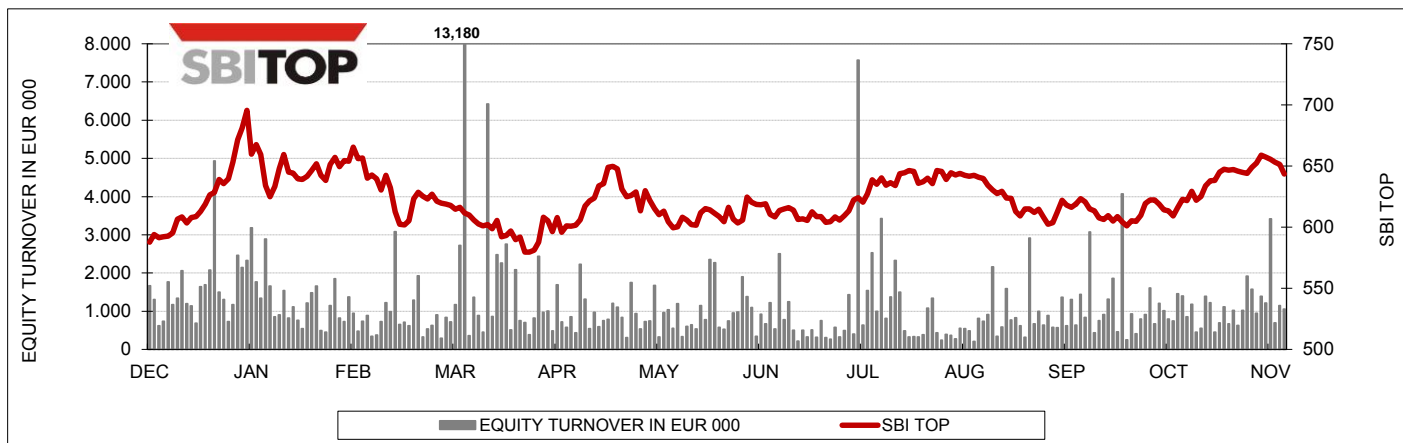
P / B = price / book value of share (own shares excluded)

Ratios for Aerodrom Ljubljana are based on all issued shares (ordinary and preferred)

Turnover ratio = yearly turnover / average market capitalisation (current month, before 6 and before 12 months).

The systematic risk indicator "Beta" is calculated using 12-month daily data and with correlation to SBITOP.

SLOVENE BLUE-CHIP INDEX - SBI TOP



Value on 30 Nov 2013 **643.51**

Change in November 2013	14.30
Max. value in November 2013 (22 Nov 2013)	659.04
Min. value in November 2013 (4 Nov 2013)	621.96

Monthly change	2.27% ▲
Change from 31 Dec 2012	1.26% ▲
Change from 31 Oct 2012	9.18% ▲

SBITOP constituents:

		Weight as of 30 Nov 2013	Price in EUR (30 Nov 2013)
KRKA	KRKG	32.06%	58.50
PETROL	PETG	20.29%	220.00
TELEKOM SLOVENIJE	TLSG	19.42%	117.65
ZAVAROVALNICA TRIGLAV	ZVTG	10.81%	18.820
MERCATOR	MELR	8.92%	75.00
POZAVAROVALNICA SAVA	POSR	5.54%	8.500
GORENJE	GRVG	2.97%	4.305

CEESEGE Composite Index in EUR - CEESEGE EUR



CEESEGE is a trademark of WBAG.

Value on 30 Nov 2013 **1,252.38**

Change in November 2013	-1.23
Max. value in November 2013 (6 Nov 2013)	1,279.68
Min. value in November 2013 (14 Nov 2013)	1,241.17

Monthly change	-0.10% ▼
Change from 31 Dec 2012	2.37% ▲
Change from 31 Oct 2012	5.44% ▲

CEESEGE EUR constituents: 51 shares, represent first 15:

	Weight as of 30 Nov 2013	Price in EUR (30 Nov 2013)
ERSTE GROUP BANK AG	10.52%	25.910
OMV AG	9.75%	36.050
VOESTALPINE AG	8.52%	36.605
CEZ	7.41%	20.415
ANDRITZ AG	6.55%	46.665
IMMOFINANZ AG	6.04%	3.524
OTP BANK	4.92%	14.897
KOMERCNI BANKA	4.33%	168.98
VIENNA INSURANCE GROUP AG	4.17%	38.620
MOL	4.10%	46.526
TELEKOM AUSTRIA AG	2.81%	6.258
RAIFFEISEN BANK INTERNATIONAL AG	2.68%	27.110
KRKA	2.45%	58.50
WIENERBERGER AG	2.44%	12.300
RICHTER GEDEON	2.34%	14.900

MONTHLY TURNOVER BY MARKET IN EUR 000

Year 2012	Equity Market					Treasury bills	Commercial papers	Average daily turnover	TOTAL	MoM Index
	Prime Market	Standard Market	Entry Market	Fund Market	Bond Market					
November	25,687	4,633	1,287	176	2,239			1,620	34,023	92
December	21,390	887	898	86	3,606			1,580	26,867	79
Total 2012	270,163	16,944	15,759	1,791	55,394	67	270	1,465	360,388	
Year 2013	Equity Market					Treasury bills	Commercial papers	Average daily turnover	TOTAL	MoM Index
Prime Market	Standard Market	Entry Market	Fund Market	Bond Market						
January	30,145	570	798	46	5,257		3,399	1,828	40,214	150
February	17,490	751	730	159	3,926			1,213	23,056	57
March	40,223	582	300	193	5,466	4		2,338	46,769	203
April	19,975	519	346	255	8,189			1,394	29,284	63
May	16,644	620	681	154	2,825		101	956	21,025	72
June	18,827	557	2,411	91	4,952		103	1,418	26,941	128
July	26,716	1,088	361	33	9,414		11	1,636	37,623	140
August	12,253	876	748	82	8,380		282	1,077	22,622	60
September	19,813	1,105	676	154	11,669			1,591	33,418	148
October	18,121	4,240	1,696	277	7,147		546	1,456	32,026	96
November	20,066	1,690	818	192	13,754		27	1,827	36,546	114
Total 2013	240,272	12,597	9,566	1,638	80,978	4	4,468	1,520	349,522	

MARKET CAPITALISATION BY MARKET IN EUR 000

Date	Prime Market	Equity Market Standard Market	Entry Market	Fund Market	Bond Market	TOTAL (equity)	MoM Index
November 30, 2012	3,692,228	306,338	558,673	16,942	12,767,870	4,557,239	98
December 31, 2012	3,991,719	317,841	601,607	16,848	12,735,678	4,911,166	108
January 31, 2013	4,083,157	322,877	567,769	17,194	12,558,612	4,973,803	101
February 28, 2013	3,986,685	289,673	515,570	17,060	12,523,064	4,791,928	96
March 31, 2013	3,742,902	259,175	488,606	16,869	12,458,269	4,490,683	94
April 30, 2013	4,087,174	242,887	453,554	16,463	12,376,584	4,783,616	107
May 31, 2013	4,057,091	237,505	492,639	16,353	12,324,861	4,787,235	100
June 30, 2013	4,063,907	235,002	505,579	15,776	12,254,804	4,804,488	100
July 31, 2013	4,373,325	234,145	470,767	15,970	12,218,254	5,078,236	106
August 31, 2013	4,325,496	249,258	469,275	15,675	12,207,049	5,044,029	99
September 30, 2013	4,278,364	242,522	437,910	15,172	12,184,460	4,958,796	98
October 31, 2013	4,378,597	248,033	451,576	15,106	12,101,041	5,078,205	102
November 30, 2013	4,423,851	260,492	450,004	15,267	12,064,588	5,134,347	101

NEWS AND EVENTS

- In November 2013, there was an decrease in average consumer prices MoM by 0.1 per cent, while price growth for the entire year has been 1.3 per cent.
- On 30th November 2013, the ECB euro foreign exchange reference rate against the dollar was 1 EUR = USD 1.3611. In the past month, the euro fell by 0.2 per cent against the dollar, while it appreciated by 4.8 per cent against the dollar during the past 12-month period.

MEMBERS LIST

Member	Tel. No.	Member	Tel. No.
Abanka Vipava, d. d., Ljubljana	+386 1 471 81 88	Moja delnica BPH, d. d., Ljubljana	+386 1 433 11 55
ALTA Invest, d. d., Ljubljana	+386 1 320 03 90	Nova Kreditna banka Maribor, d. d., Maribor	+386 2 229 27 38
BKS BANK AG, Bančna podružnica, Ljubljana	+386 1 589 09 26	Nova Ljubljanska banka, d. d., Ljubljana	+386 1 476 52 07
Deželna banka Slovenije, d. d., Ljubljana	+386 1 472 72 68	Perspektiva, borzno posrednika družba, d. d., Ljubljana	+386 1 568 82 25
Erste Group Bank AG, Vienna *	+43 50 100 83118	Probanka, d. d., Maribor	+386 2 252 05 58
Factor banka, d. d., Ljubljana	+386 1 230 66 14	Raiffeisen Banka, d. d., Maribor	+386 2 229 31 19
GBD Gorenjska borzno posredniška družba, d. d., Kranj	+386 4 280 10 18	Raiffeisen Centrobank AG, Vienna *	+43 51520 5457
Gorenjska banka, d. d., Kranj	+386 4 208 43 28	SKB banka, d. d., Ljubljana	+386 1 471 50 82
Hypo Alpe-Adria-Bank, d. d., Ljubljana	+386 1 580 42 76	UniCredit Banka, d. d., Ljubljana	+386 1 587 64 30
Ilirika borzno posredniška hiša, d. d., Ljubljana	+386 1 300 22 60	WOOD & Company Financial Services, a.s., Prague *	+420 222 096 287
KBC Securities NV, Brussels *	+32 2 429 13 04		

* Remote member of LJSE